



2008-2009 SPECIAL CONDITIONS REVIEW FORM FOR THE DEPENDENT STUDENT

Student's Name: \_\_\_\_\_ Warrior ID Number: \_\_\_\_\_

The Special Conditions Review Form is used to report changes in circumstances that occur after filing the Free Application for Federal Student Aid (FAFSA) or to report circumstances that affect the family's ability to contribute toward college costs. The WSU Student Financial Aid Office reviews information reported to determine whether changes can be made. Check the condition(s) that apply to your parents and complete the applicable questions on the back.

\_\_\_\_\_ A parent who had earnings from employment in 2007 has become unemployed in 2008. Please provide a copy of the last paycheck stub, a list of any compensation or unemployment benefits and a letter of lay-off or closure from employer. Beginning date of unemployment: \_\_\_\_\_ Please summarize the circumstances below and report the 2008 year expected income on page 2.

\_\_\_\_\_ A parent who received a form of untaxed income or benefit in 2007 has lost that income or benefit in 2008. Date of loss of income or benefit: \_\_\_\_\_ Please summarize the circumstances below and report the 2008 year expected income on page 2.

\_\_\_\_\_ You have already applied for financial aid, and since that time your parents have gotten separated or divorced. Answer the questions about the parent you lived with most in the last 12 months. If you didn't live with either parent, or you lived with each parent an equal number of days, answer the questions on page 2 about the parent who provided the greater amount of support to you. Also provide copies of your parents W2's, and a copy of the separation or divorce papers. List the date of your parents' separation or divorce: \_\_\_\_\_

\_\_\_\_\_ You have already applied for financial aid and since that time a parent has died. Answer the questions on page 2 about the surviving parent. Please provide a list of life insurance policies and amounts that have been paid to date. If both parents have died, do not continue with this application but contact the WSU Student Financial Aid Office.

\_\_\_\_\_ Your family had unusually high medical and/or dental expenses in 2007 that were not paid by insurance. These expenses should not include amounts covered by insurance, company health plans, self-employed health deductions or insurance premiums. Provide documentation such as cancelled checks or paid receipts. List the total amount of medical / dental expense paid in 2007: \$ \_\_\_\_\_

\_\_\_\_\_ Your family paid elementary, junior high or senior high school tuition in 2007. List the tuition amount your parents paid for other family members in 2007. Don't include tuition your parents paid for you or any tuition for pre-school or college. Don't include tuition paid by scholarships or other expenses such as room, board, books or transportation. Provide documentation such as cancelled checks or paid receipts. List the total amount of elementary, junior high and senior high school tuition paid in 2007: \$ \_\_\_\_\_

\_\_\_\_\_ Income from the family farm was unusually high in 2007. Please provide copies of the previous five years tax returns.

\_\_\_\_\_ A parent is enrolled in a postsecondary school at least half-time to obtain a degree. Please provide a letter from the Registrar's Office of your parent's school, documenting that your parent is at least a half-time student seeking a degree.

\_\_\_\_\_ Please summarize other unusual circumstances, on a separate sheet of paper, that you believe may be applicable and provide documentation as appropriate.

Return form to:

Please summarize your special circumstances (use another sheet of paper if necessary):

Winona State University
Financial Aid Office
PO Box 5838
Winona, MN 55987
Phone: (507) 457-5090
or 1-800-342-5978
Fax: 1-507-457-5628
E-mail: financialaid@winona.edu

Four horizontal lines for summarizing special circumstances.

