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Purpose of Budget Forums

• Allow WSU All-University Facilities and Finance Committee to present pending budget actions for review and comment
  – Process for feedback to WSU administration to guide development of the FY10-11 biennial budget
  – Second of three sessions
WSU Budget Principles  
(Adopted December 2008)

- Winona State University will be guided by its mission statement and look at the good of the whole. Budget decisions will be based on a consistent set of data and communication will be transparent and inclusive. Winona State University will:
  1. Provide classes that allow students to complete their educational programs in a timely manner
  2. Maintain its commitment to our faculty and staff

As we strive to accomplish the above during these hard times, we will:
  - Maintain a physical environment that meets the health and safety needs of the University community
  - Provide services and activities that support student success
  - Remain committed to high quality affordable education
  - Work to increase the efficiency and effectiveness of our operations
  - Create and enhance revenue stream
  - Not exempt any unit of the university from making needed sacrifices
FY2010/11 WSU Budget Planning Factors (Current)

- February state budget forecast deficit:
  - No longer deficit forecast for FY09, assuming no 2nd unallotment
  - FY10-11 deficit projected at $4.57 billion
    - ($6.4 billion without stimulus)
  - FY12-13 deficit projected at $5.133 billion

- One-time federal stimulus aid only helps in the upcoming biennium
FY2010/11 WSU Budget Planning Factors
(Current)

- Governor’s revised budget proposal for FY10-11
  -$161.8 million cut to MnSCU in FY10-11 ($601,514 million base) **12.0%** reduction
  -$130.4 million stimulus to MnSCU in FY10-11 ($665,883 million base) **2.4%** reduction
  -$0 million stimulus to MnSCU in FY12-13 ($600,694 million base) **9.7%** reduction

- American Recovery and Reinvestment Act (ARRA) provides if states fund higher education to FY2006 levels, stimulus funds can restore to higher of FY08/FY09 levels

- MnSCU Office of the Chancellor discussing priorities
FY2010/11 WSU Budget Planning Factors

• Facts:
  – Budget status entering FY10 (-$1,325,000)

• Assumptions:
  – +4% tuition rate change
  – +200 FTE enrollment change
  – +1% salary settlement
  – 5% health insurance
  – +3% inflation
Implemented Budget Actions

- Eliminate five unfilled positions: $268,210, base cut
- Reduce Administration: $330,120, base cut*
- Reduce Repair and Betterment budget: $697,000, one time
- Governor’s Salary Saving program (voluntary unpaid leave)*
  - $73,800 if available employees take one day off, one time*

* Budget Development Suggestion
Proposed Budget Actions

- Early Separation Incentive*
- Reduce Operation Budgets*
- Donate Pay (in lieu of GSSL)*
  - $ if available employees donate one day off, one time*

* Budget Development Suggestion
Early Separation Incentive (ESI)

- IFO and ASF agreements provide incentives to induce voluntary separations
- Memorandum of Agreement for IFO ESI presented to faculty senate
  - Possible savings: Per 10 early retirees
    - FY10-11 Net Savings $425K, FY12 Net Savings $950K
- ASF ESI proposal discussed at M&C, MOA under development
- System ESI bill introduced at state legislature
Reduce Operating Budgets

• Suggested that division and departments be given opportunity to reduce own operating budgets instead of being “issued” solutions by administration

  – VPS and Deans asked how would accomplish 7% or 15% reduction to general fund operating fund (supply, expenses, etc.)
    • 7% = $529,110  15% = $1,133,808

  – What would be the effect
  – How to minimize effects
Donate Pay

- WSU Foundation Budget Enhancement Fund (Acct# 473)
- Write a check
  - Mail or hand deliver University Advancement Office, Somsen 204
- VISA or Mastercard
  - Contact University Advancement Office at Somsen 204 or call 5020/5518
- Securely online with credit card at: [www.winona.edu/foundation](http://www.winona.edu/foundation)
- Payroll deduction
  - Contact University Advancement Office with Sema4#
- Donate Pay (in lieu of GSSL)
  - $223,800 if all employees donate one day off, one time
Pending Budget Actions (in development)

- Sustainability initiatives*
- Summer session restructuring
- Utilize university reserve
- Non-contractual release time/extra duty days
- Continue selective hiring
- Shift costs to non-general fund budgets

*Budget Development Suggestion
We Need Your Ideas

• What could we each do individually and together to enable us to come through the recession with our core capacity intact?

• What aspects of our mission and our university matter most to you personally and to your program or department? What do you think we ought to try hardest to protect?
We Need Your Ideas

• Link to budget suggestion box located on university homepage

• Most current information on budget at
  – President’s page: www.winona.edu/president/index.asp
  – Fiscal Affairs page: www.winona.edu/adminaffairs/index.htm