Onboarding Checklist

Supervisor Tasks

Employee Name: Position: Please complete electronically, print, s	Start Date: Department: sign, and return this form to Human Resources.	
PRIOR TO EMPLOYEES FIRST DAY:		
✓ TASK (if applicable)	RESOURCES / LINKS	
Submit Assignment Request (if Faculty, Administration	tion or ASF) Admin & ASF Form Faculty Online System	
Advise co-workers of new employee name and star	rt date	
Determine and prepare workspace (location, supplied	ies, etc.)	
Request PC, Laptop and/or Tablet	 PC - contact the <u>IT Helpdesk</u> Laptop/Tablet - Request using online <u>Laptop/Tablet form</u> * New IFO/Admin/ ASF employee may request 	

	their own
Request phone, staff directory, voicemail and long distance code set up.	 Contact IT Helpdesk at ext 5240 or <u>AskTech@winona.edu</u> and request form * If you need to purchase new phone equipment contact the IT Helpdesk for information on supported models.
If necessary, request access to additional department shared drives (security groups), and/or email distribution groups	IT will add based on main Cost Center but if different / additional is needed contact the IT Helpdesk
Request keys from facilities	Key Request Form * Keys must be picked up at facilities by the

Prepare departmental training and orientation schedule

Arrange lunch with supervisor and/or co-worker(s)

Arrange for any required safety training	
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Attain employee email address from Human Resources	Call ext 5005 or email <u>Human Resources</u>
Arrange orientation with Human Resources to cover benefits, insurance, retirement and policy / procedure information.	Call ext 5005 or email <u>Human Resources</u>

Update Department Website

Call employee to ensure employee knows...

o Start date and time

• Where to park

• Dress code

• To bring identification for completion of their I-9

Print New Hire Checklist to provide them on 1st day

http://www.winona.edu/hr/forms.asp

person who requested them

Erin Paulson, Safety Administrator

a Web Request Form to Web

Communications

If your site is not self-managed then submit



	ON EMPLOYEES FIRST DAY:	
✓	TASK (if applicable)	RESOURCES / LINKS
	Provide an introduction and overview of WSU	
	Give employee the New Hire Checklist and instruct to complete	http://www.winona.edu/hr/forms.asp
	Introduce Co-workers	
	Tour – Department (Files, Supplies, Phone, Copies, Fax, etc.)	
	Tour – Building (restrooms, breakroom, etc.)	
	Tour – Campus (Business office, HR, print shop, Hub, mailroom, TLT, Kryzsko, parking, etc.)	
	Have employee bring new hire paperwork and I-9 identification to HR	
	Ensure employee received Network Account information which includes their username, WSU email address and Tech ID (Warrior Id).	If it wasn't emailed contact the IT Helpdesk at ext 5240
	Obtain Tech ID (Warrior ID) card	Campus Card Office - Maxwell 227
	Provide employee with keys	
	Have them obtain a STAR ID	https://starid.mnscu.edu/
	Review work hours, lunch, and breaks	
	Review pay dates, leave / overtime usage and eTimesheets.	eTimesheet forms and calendars
	Ensure they are able to sign into email	
	Email links for them to add to their favorites (ISRS, DARS, D2L, etc.)	
	Review position description and sign with employee. Provide copy to employee and submit signed original to HR	
	DURING EMPLOYEES FIRST WEEK:	
✓	TASK (if applicable)	RESOURCES / LINKS
<u> </u>	Review department organizational chart, meeting date / times, expectations and policies / procedures.	
	Order signage, if needed	Sign and Signage Insert Order Form
	Order business cards, if needed	Print Shop
	Once they have ID card arrange for building access, if needed	Jason Nelton, Locksmith
	Once they have ID card complete Copy Card request form, if needed	Copy Card Request Form
	Review emergency procedures	
	Explain Star Alert program	www.winona.edu/staralert
	Provide instructions for reporting a work related injury	Worker's Compensation
	Provide time for completion of required training	Required Training List

Supervisor Signature

Date